

■ Consolidated Eleven-Year Summary

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Tokyo Electron Limited and Subsidiaries
As of and for the years ended March 31

	Thousands of U.S. dollars						Millions of yen					
	2020	2020	2019	2018	2017	2016	2015	2014	2013	2012	2011	2010
Net sales ¹	\$10,358,232	¥1,127,286	¥1,278,240	¥1,130,728	¥799,719	¥663,949	¥613,125	¥612,170	¥497,300	¥633,091	¥668,722	¥418,637
Semiconductor production equipment	9,749,122	1,060,997	1,166,781	1,055,234	749,893	613,033	576,242	478,842	392,027	477,873	511,332	262,392
FPD production equipment	607,299	66,092	111,261	75,068	49,387	44,687	32,710	28,317	20,077	69,889	66,721	71,361
PV production equipment	—	—	—	—	—	—	3,618	3,806	83	—	—	—
Electronic components and computer networks	—	—	—	—	—	—	—	100,726	84,665	84,868	90,216	84,473
Other	1,810	197	197	425	438	6,229	555	479	448	461	453	411
Operating income (loss)	2,180,397	237,292	310,571	281,172	155,697	116,789	88,113	32,205	12,549	60,443	97,870	(2,181)
Income (loss) before income taxes	2,247,788	244,626	321,508	275,242	149,116	106,467	86,828	(11,756)	17,767	60,602	99,579	(7,768)
Net income (loss) attributable to owners of parent	1,701,799	185,206	248,228	204,371	115,208	77,892	71,888	(19,409)	6,076	36,726	71,924	(9,033)
Comprehensive income (loss)	1,719,056	187,084	242,696	206,152	119,998	60,984	80,295	(10,889)	15,826	36,954	69,598	(4,751)
Domestic sales	1,486,835	161,812	208,796	148,760	101,122	121,808	95,046	161,631	118,504	171,364	182,165	162,609
Overseas sales	8,871,396	965,474	1,069,443	981,967	698,597	542,141	518,079	450,539	378,796	461,727	486,557	256,028
Depreciation and amortization ²	267,459	29,107	24,323	20,619	17,872	19,257	20,878	24,888	26,631	24,198	17,707	20,002
Capital expenditures ³	502,307	54,666	49,754	45,603	20,697	13,341	13,184	12,799	21,774	39,541	39,140	14,919
R&D expenses	1,105,100	120,268	113,980	97,103	83,800	76,287	71,350	78,664	73,249	81,506	70,568	54,074
Total assets ⁶	11,747,636	1,278,495	1,257,627	1,202,796	957,447	793,368	876,154	828,592	775,528	783,611	809,205	696,352
Total net assets	7,623,747	829,692	888,117	771,509	645,999	564,239	641,163	590,614	605,127	598,603	584,802	523,370
Number of employees		13,837	12,742	11,946	11,241	10,629	10,844	12,304	12,201	10,684	10,343	10,068
	U.S. dollars						Yen					
Net income (loss) per share of common stock:												
Basic	\$ 10.76	¥ 1,170.57	¥ 1,513.58	¥ 1,245.48	¥ 702.26	¥ 461.10	¥ 401.08	¥ (108.31)	¥ 33.91	¥ 205.04	¥ 401.73	¥ (50.47)
Diluted ⁴	10.70	1,164.02	1,507.22	1,241.22	700.35	460.00	400.15	—	33.85	204.72	401.10	—
Net assets per share of common stock	48.41	5,267.96	5,371.78	4,674.49	3,919.50	3,428.37	3,567.23	3,225.92	3,309.58	3,275.14	3,198.66	2,859.37
Cash dividends per share of common stock	5.40	588.00	758.00	624.00	352.00	237.00	143.00	50.00	51.00	80.00	114.00	12.00
Number of shares outstanding (thousands)		157,210	165,210	165,210	165,210	165,211	180,611	180,611	180,611	180,611	180,611	180,611
Number of shareholders		30,348	50,843	35,186	21,937	24,664	20,829	30,563	41,287	42,414	44,896	39,285
							%					
ROE		21.8	30.1	29.0	19.1	13.0	11.8	(3.3)	1.0	6.3	13.3	(1.8)
Operating margin		21.0	24.3	24.9	19.5	17.6	14.4	5.3	2.5	9.5	14.6	(0.5)
Equity ratio ⁶		64.1	70.0	63.8	67.2	70.9	73.0	69.8	76.5	74.9	70.8	73.5
Total asset turnover (times) ⁶		0.89	1.04	1.05	0.91	0.80	0.72	0.76	0.64	0.79	0.89	0.61
	U.S. dollars						Thousands of yen					
Net sales per employee	\$ 748,589	¥ 81,468	¥ 100,317	¥ 94,653	¥ 71,143	¥ 62,466	¥ 56,540	¥ 49,754	¥ 40,759	¥ 59,256	¥ 64,655	¥ 41,581

1 From fiscal 2015, Electronic components and computer networks was excluded because Tokyo Electron Device Limited, a former consolidated subsidiary, became an equity method affiliate. Photovoltaic panel (PV) production equipment was included in FPD production equipment until fiscal 2012 but from fiscal 2016, it has been included in Other.

2 Depreciation and amortization does not include amortization and loss on impairment of goodwill.

3 Capital expenditures only represent the gross increase in property, plant and equipment.

4 From fiscal 2011, the Company calculated net income per share of common stock (diluted) in accordance with "Accounting Standard for Earning Per Share" (Statement No. 2) and "Guidance on Accounting Standard for Earnings Per Share" (Guidance No. 4) released by the ASBJ. Dilution is not assumed for the years ended March 31, 2014 and 2010.

5 The amounts in this summary in millions and thousands of yen; thousands of U.S. dollars; and thousands of shares as of and for the years ended March 31, 2016 and prior are rounded to the nearest unit. Such amounts as of and for the years ended March 31, 2017 and onward are truncated at the nearest unit. Accordingly, totals for the years ended March 31, 2017 and onward do not necessarily agree with the sum of the corresponding individual amounts.

6 From fiscal 2019, the Company applied "Partial Amendments to Accounting Standard for Tax Effect Accounting" (Statement No. 28, revised on February 16, 2018) released by the ASBJ. Accordingly, total assets, equity ratio and total asset turnover for fiscal 2018 have been restated.