

Consolidated Eleven-Year Summary

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Tokyo Electron Limited and Subsidiaries
As of and for the years ended March 31

	Thousands of U.S. dollars						Millions of yen					
	2018	2018	2017	2016	2015	2014	2013	2012	2011	2010	2009	2008
Net sales ¹	\$10,643,151	¥1,130,728	¥799,719	¥663,949	¥613,125	¥612,170	¥497,300	¥633,091	¥668,722	¥418,637	¥508,082	¥906,092
Semiconductor production equipment	9,932,551	1,055,234	749,893	613,033	576,242	478,842	392,027	477,873	511,332	262,392	325,383	726,440
FPD production equipment	706,597	75,068	49,387	44,687	32,710	28,317	20,077	69,889	66,721	71,361	88,107	68,016
PV production equipment	—	—	—	—	3,618	3,806	83	—	—	—	—	—
Electronic components and computer networks	—	—	—	—	—	100,726	84,665	84,868	90,216	84,473	94,207	111,181
Other	4,001	425	438	6,229	555	479	448	461	453	411	385	455
Operating income (loss)	2,646,577	281,172	155,697	116,789	88,113	32,205	12,549	60,443	97,870	(2,181)	14,711	168,498
Income (loss) before income taxes	2,590,762	275,242	149,116	106,467	86,828	(11,756)	17,767	60,602	99,579	(7,768)	9,637	169,220
Net income (loss) attributable to owners of parent	1,923,674	204,371	115,208	77,892	71,888	(19,409)	6,076	36,726	71,924	(9,033)	7,543	106,271
Comprehensive income (loss) ²	1,940,439	206,152	119,998	60,984	80,295	(10,889)	15,826	36,954	69,598	(4,751)	—	—
Domestic sales	1,400,233	148,760	101,122	121,808	95,046	161,631	118,504	171,364	182,165	162,609	208,871	323,946
Overseas sales	9,242,917	981,967	698,597	542,141	518,079	450,539	378,796	461,727	486,557	256,028	299,211	582,146
Depreciation and amortization ³	194,088	20,619	17,872	19,257	20,878	24,888	26,631	24,198	17,707	20,002	23,068	21,413
Capital expenditures ⁴	429,251	45,603	20,697	13,341	13,184	12,799	21,774	39,541	39,140	14,919	18,108	22,703
R&D expenses	914,000	97,103	83,800	76,287	71,350	78,664	73,249	81,506	70,568	54,074	60,988	66,073
Total assets	11,377,121	1,208,705	957,447	793,368	876,154	828,592	775,528	783,611	809,205	696,352	668,998	792,818
Total net assets	7,261,950	771,509	645,999	564,239	641,163	590,614	605,127	598,603	584,802	523,370	529,265	545,245
Number of employees		11,946	11,241	10,629	10,844	12,304	12,201	10,684	10,343	10,068	10,391	10,429
	U.S. dollars						Yen					
Net income (loss) per share of common stock:												
Basic	\$ 11.72	¥ 1,245.48	¥ 702.26	¥ 461.10	¥ 401.08	¥ (108.31)	¥ 33.91	¥ 205.04	¥ 401.73	¥ (50.47)	¥ 42.15	¥ 594.01
Diluted ⁵	11.68	1,241.22	700.35	460.00	400.15	—	33.85	204.72	401.10	—	42.07	592.71
Net assets per share of common stock	44.00	4,674.49	3,919.50	3,428.37	3,567.23	3,225.92	3,309.58	3,275.14	3,198.66	2,859.37	2,896.55	2,989.70
Cash dividends per share of common stock	5.87	624.00	352.00	237.00	143.00	50.00	51.00	80.00	114.00	12.00	24.00	125.00
Number of shares outstanding (thousands)		165,210	165,210	165,211	180,611	180,611	180,611	180,611	180,611	180,611	180,611	180,611
Number of shareholders		35,186	21,937	24,664	20,829	30,563	41,287	42,414	44,896	39,285	42,509	43,324
							%					
ROE		29.0	19.1	13.0	11.8	(3.3)	1.0	6.3	13.3	(1.8)	1.4	21.4
Operating margin		24.9	19.5	17.6	14.4	5.3	2.5	9.5	14.6	(0.5)	2.9	18.6
Equity ratio		63.5	67.2	70.9	73.0	69.8	76.5	74.9	70.8	73.5	77.5	67.5
Total asset turnover (times)		1.04	0.91	0.80	0.72	0.76	0.64	0.79	0.89	0.61	0.70	1.16
	U.S. dollars						Thousands of yen					
Net sales per employee	\$ 890,938	¥ 94,653	¥ 71,143	¥ 62,466	¥ 56,540	¥ 49,754	¥ 40,759	¥ 59,256	¥ 64,655	¥ 41,581	¥ 48,896	¥ 86,882

¹ From fiscal 2015, Electronic components and computer networks were excluded because Tokyo Electron Device Limited, a former consolidated subsidiary, became an equity method affiliate. Photovoltaic panel (PV) production equipment was included in FPD production equipment until fiscal 2012 but from fiscal 2016, it has been included in Other.

² From fiscal 2011, the Company applied "Accounting Standards for Presentation of Comprehensive Income" (Statement No. 25) released by the Accounting Standards Board of Japan (ASBJ). Accordingly, comprehensive income (loss) has been disclosed from fiscal 2010.

³ Depreciation and amortization does not include amortization and loss on impairment of goodwill.

⁴ Capital expenditures only represent the gross increase in property, plant and equipment.

⁵ From fiscal 2011, the Company calculated net income per share of common stock (diluted) in accordance with "Accounting Standard for Earning Per Share" (Statement No. 2) and "Guidance on Accounting Standard for Earnings Per Share" (Guidance No. 4) released by the ASBJ. Dilution is not assumed for the years ended March 31, 2014 and 2010.

⁶ The amounts in this summary in millions and thousands of yen; thousands of U.S. dollars; and thousands of shares as of and for the years ended March 31, 2016 and prior are rounded to the nearest unit. Such amounts as of and for the years ended March 31, 2017 and onward are truncated at the nearest unit. Accordingly, totals for the years ended March 31, 2017 and onward do not necessarily agree with the sum of the corresponding individual amounts.