

Financial Highlights

Tokyo Electron Limited and its Subsidiaries
Years ended March 31, 2002, 2001 and 2000

| | Millions of yen (Note 1) | | | Thousands of U.S. dollars (Note 1) |
|---|--------------------------|----------|----------|---------------------------------------|
| | 2002 | 2001 | 2000 | 2002 |
| FOR THE YEAR | | | | |
| Net sales | ¥417,825 | ¥723,880 | ¥440,729 | \$3,136,831 |
| Operating income (loss) | (18,310) | 121,086 | 35,816 | (137,467) |
| Income (loss) before income taxes | (22,919) | 99,132 | 29,689 | (172,070) |
| Net income (loss) | (19,938) | 62,012 | 19,848 | (149,685) |
| Net income (loss) per share of common stock (Note 2): | | | | |
| Basic | ¥ (113.85) | ¥ 353.76 | ¥ 113.53 | \$ (0.85) |
| Diluted (Note 3) | - | 344.75 | 110.64 | - |
| Cash dividends per share of common stock | 8.00 | 38.00 | 14.00 | 0.06 |
| AT YEAR-END | | | | |
| Total assets | ¥556,915 | ¥729,511 | ¥499,499 | \$4,181,046 |
| Total shareholders' equity | 307,579 | 333,281 | 273,603 | 2,309,148 |

Notes: 1. U.S. dollar amounts are translated from yen, for convenience only, at the rate of ¥133.20=\$1. Per share figures are stated in yen and dollars.
2. Net income per share is computed based on the weighted average number of shares of common stock outstanding during each fiscal year.
3. Dilution is not assumed for the year ended March 2002.

