

TOKYO ELECTRON

1Q FY2009 Financial Announcement

August 8, 2008

Disclaimer regarding forward-looking statement

Forecast of TEL's performance and future prospects and other sort of information published are made based on information available at the time of publication. Actual performance and results may differ significantly from the forecast described here due to changes in various external and internal factors, including the economic situation, semiconductor/FPD market conditions, intensification of sales competition, safety and product quality management, and intellectual property-related risks.

Processing of numbers

For the amount listed, because fractions are rounded down, there may be the cases where the total for certain account titles does not correspond to the sum of the respective figures for account titles. Percentages are calculated using full amounts, before rounding.



1Q FY2009 Financial Summary

1Q FY2009: April 1, 2008 - June 30, 2008
FY2009: April 1, 2008 - March 31, 2009

August 8, 2008

- All figures are rounded down to the nearest hundred million yen.
- YoY change (growth) is calculated using full amounts, before rounding

1Q FY2009 Financial Summary

Consolidated Financial Results

(Billions of Yen)

	FY2008				FY2009	
	1Q	2Q	3Q	4Q	1Q	YoY change
Net sales	212.4	263.8	199.8	229.8	154.8	-27.1%
SPE	165.7	213.4	160.7	186.4	112.5	-32.1%
FPD	21.4	22.2	10.0	14.3	17.2	-19.3%
EC/CN	25.1	28.0	28.9	28.9	24.9	-1.0%
Others	0.1	0.1	0.0	0.1	0.0	-29.5%
Gross profit	76.5 (36.0%)	88.7 (33.6%)	72.4 (36.2%)	73.5 (32.0%)	52.0 (33.6%)	-32.0%
SG&A expenses	33.5	36.8	33.9	38.5	30.6	-8.6%
Operating income	43.0 (20.3%)	51.9 (19.7%)	38.4 (19.3%)	34.9 (15.2%)	21.4 (13.8%)	-50.2%
Ordinary income	41.1	54.6	39.7	37.1	22.2	-45.9%
EBIT	42.4	55.7	40.0	31.0	22.2	-47.6%
Net income	26.1	36.2	25.6	18.2	12.8	-50.9%
R&D expenses	14.8	17.0	15.9	18.2	14.5	-2.0%
Capital expenditures	7.0	5.7	4.1	5.7	5.5	-20.9%
Depreciation	4.6	5.1	5.5	6.0	5.1	10.1%

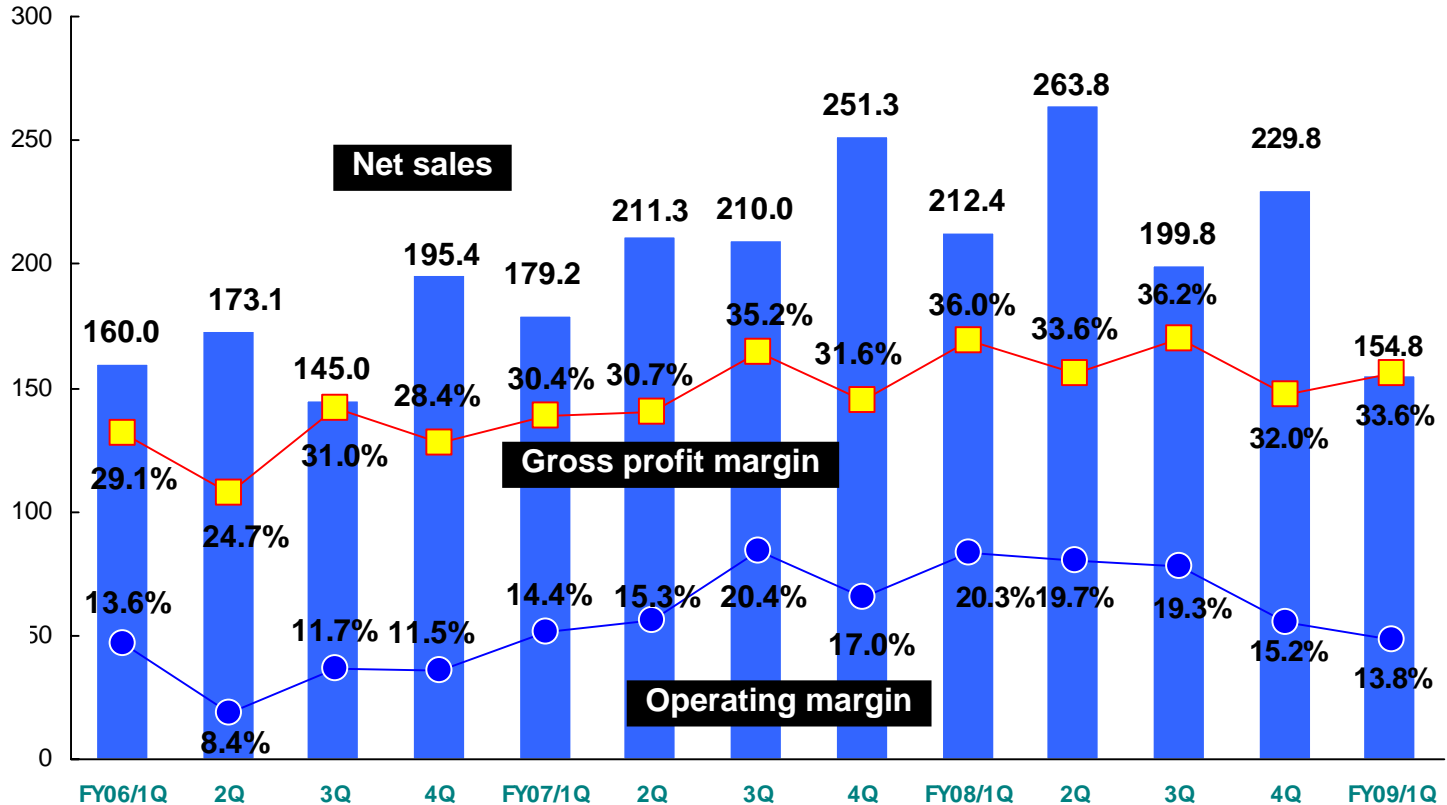
SPE: Semiconductor Production Equipment, FPD: Flat Panel Display Production Equipment,
EC/CN: Electronic Components / Computer Networks



1Q FY2009 Financial Summary

Net Sales & Profit Ratio

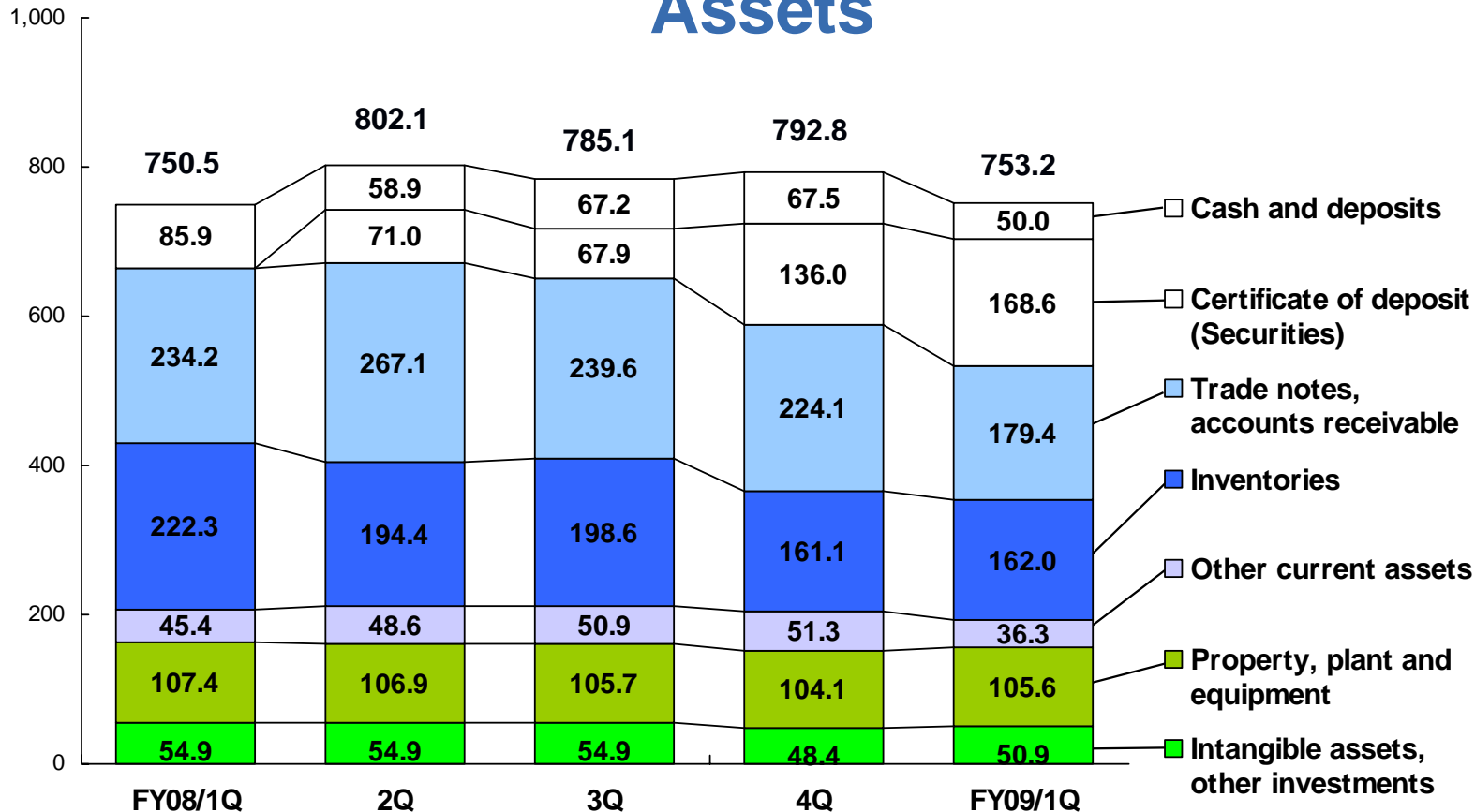
(Billions of Yen)



1Q FY2009 Financial Summary

Assets

(Billions of Yen)



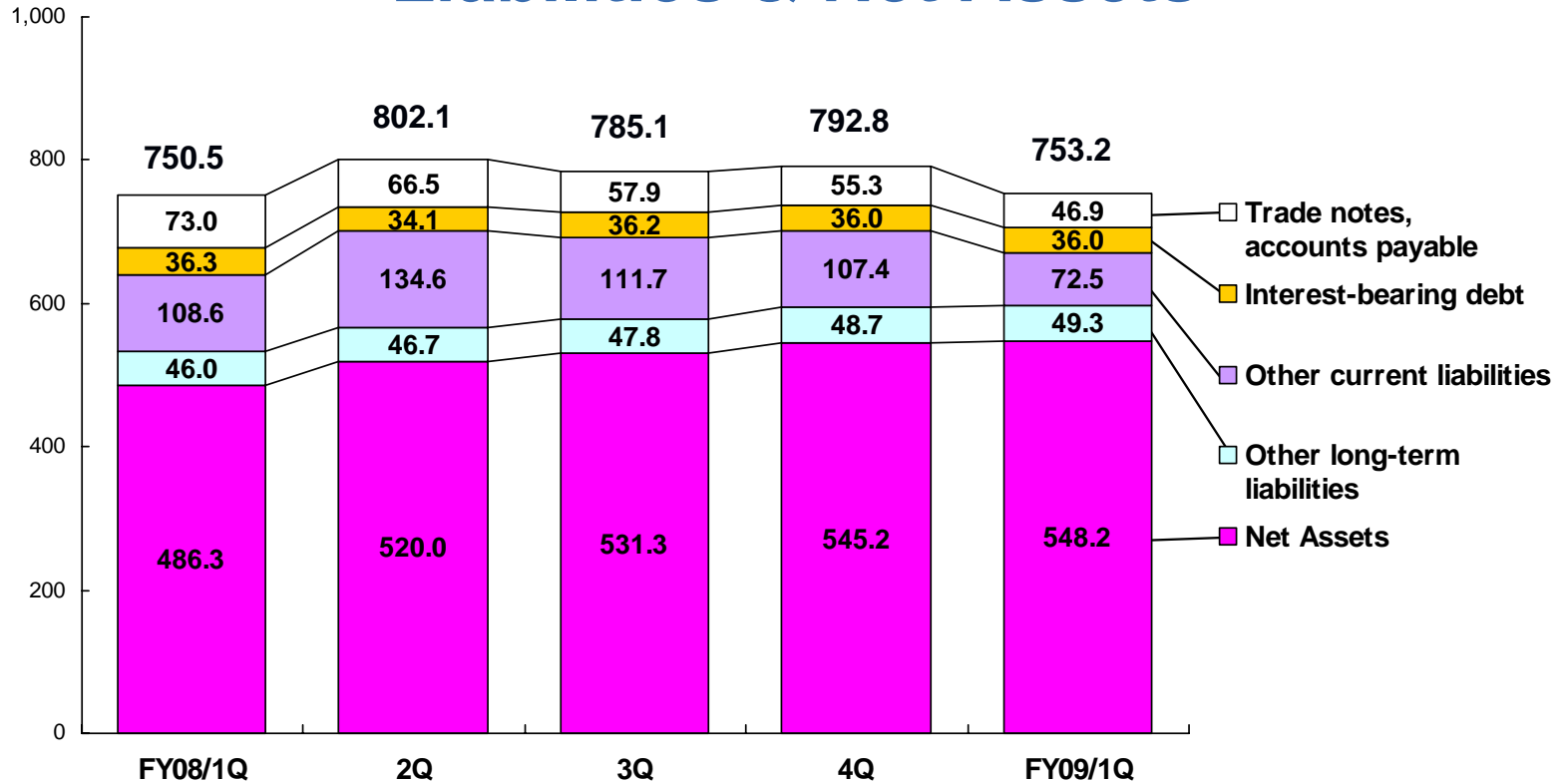
● “Certificate of deposit” is separated from “Cash and deposits” from FY08/2Q.



1Q FY2009 Financial Summary

Liabilities & Net Assets

(Billions of Yen)



Debt to Equity Ratio

7.6%

6.7%

7.0%

6.7%

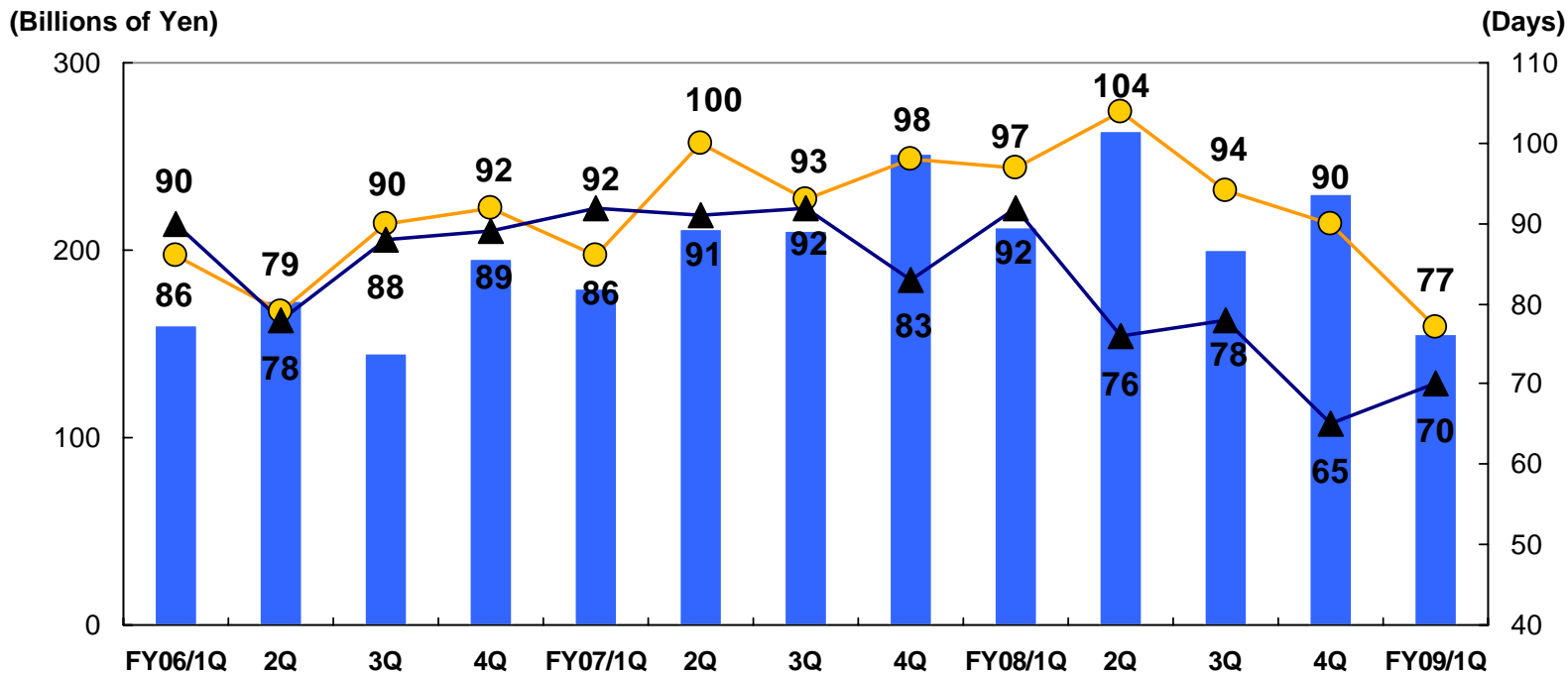
6.7%

● Equity = Net Assets – (Subscription rights to shares + Minority interest)



1Q FY2009 Financial Summary

Inventory Turnover and AR Turnover



- Turnover days = Inventory or AR at the end of each quarter / last 12-month sales x 365
- For turnovers for 1Q/FY2006, 2Q/2005 figure is used, which is calculated by 6 months sales (1H/FY2005) on a basis of new accounting policy x 1/2.



1Q FY2009 Financial Summary

Cash Flow

(Billions of Yen)

	FY2008					FY2009
	1Q	2Q	3Q	4Q	Total	1Q
Cash flow from operating activities	-29.5	50.0	20.6	75.6	116.9	34.6
Cash flow from investing activities	-4.6	-3.9	-38.9	17.3	-30.1	-0.6
Cash flow from financing activities	-14.2	-2.1	-10.4	-0.2	-27.0	-10.0

Net increases in cash and cash equivalents	-48.4	43.9	-28.7	92.3	59.1	24.0
--	-------	------	-------	------	------	------

Cash and cash equivalents at end of term	85.9	129.9	101.1	193.4	/	217.6
--	------	-------	-------	-------	---	-------



1Q FY2009 Financial Summary

Segment Information by Business Type

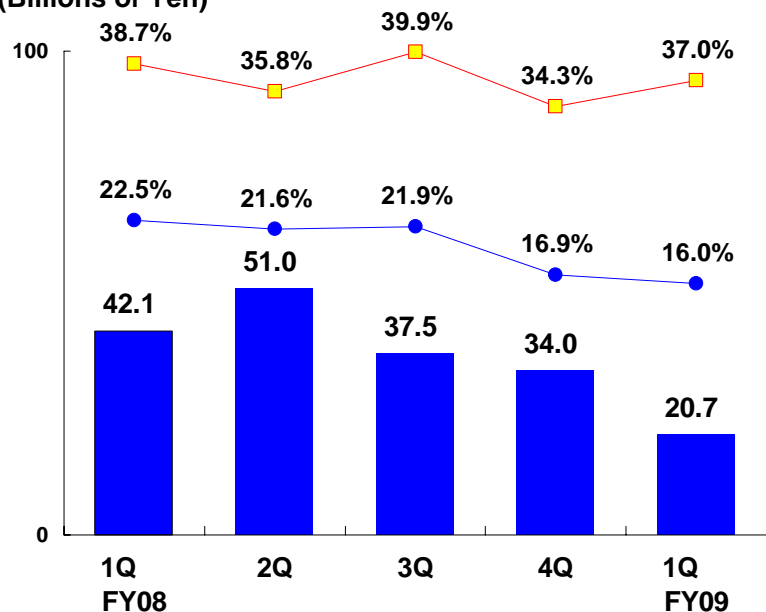
Industrial electronic equipment

(SPE, FPD, other)

Electronic components & Computer networks

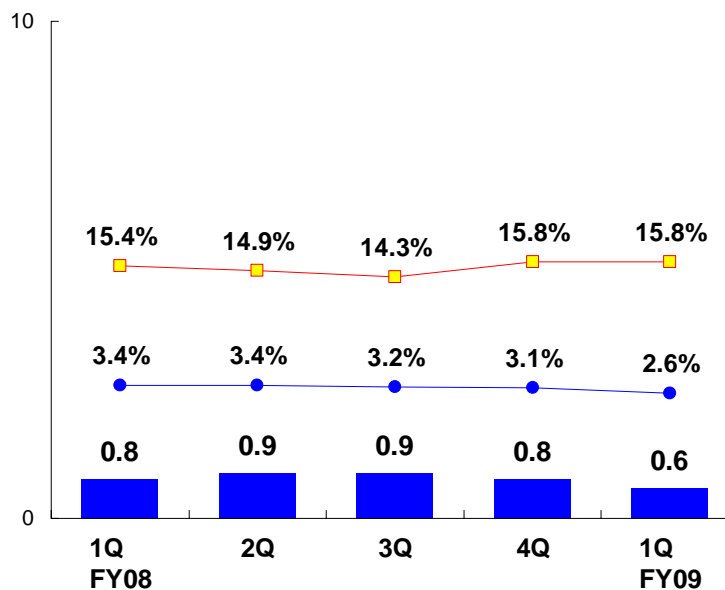
(Electronic components, Computer networks)

(Billions of Yen)



■ Operating income ● Operating margin
■ Gross margin

(Billions of Yen)



■ Operating income ● Operating margin
■ Gross margin

● Segment gross margin is provided for reference.

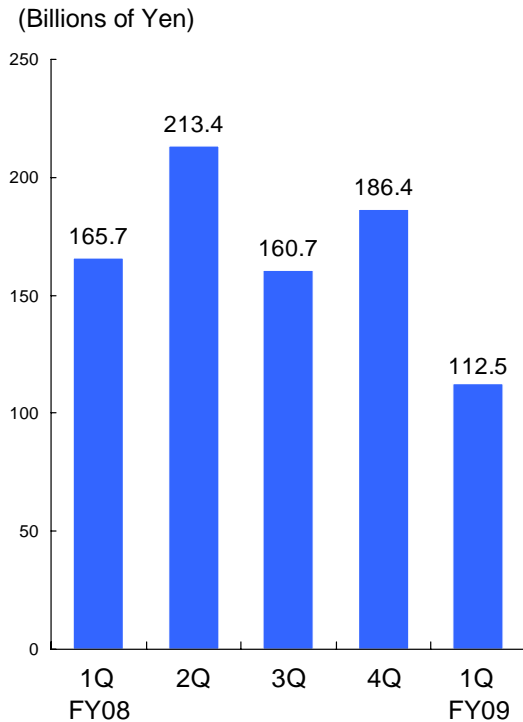


1Q FY2009 Financial Summary

Sales by Division

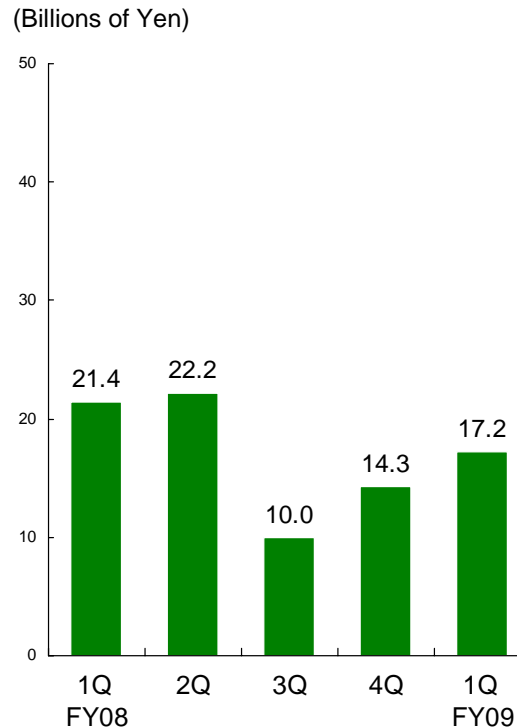
SPE Division

(Semiconductor Production Equipment)



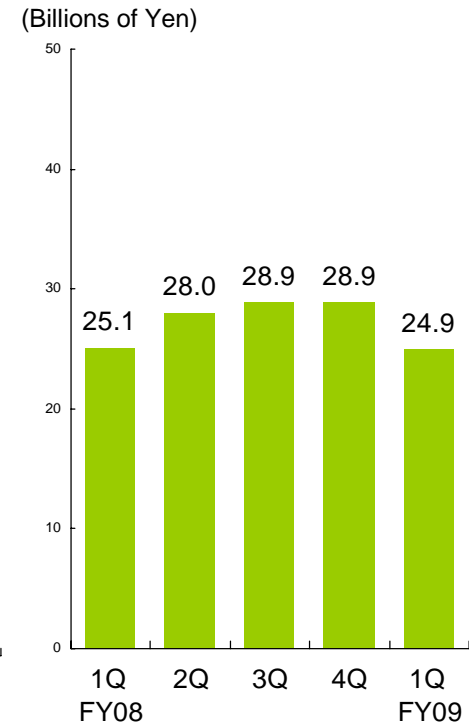
FPD Division

(FPD Production Equipment)



EC/CN Division

(Electronic components/Computer networks)



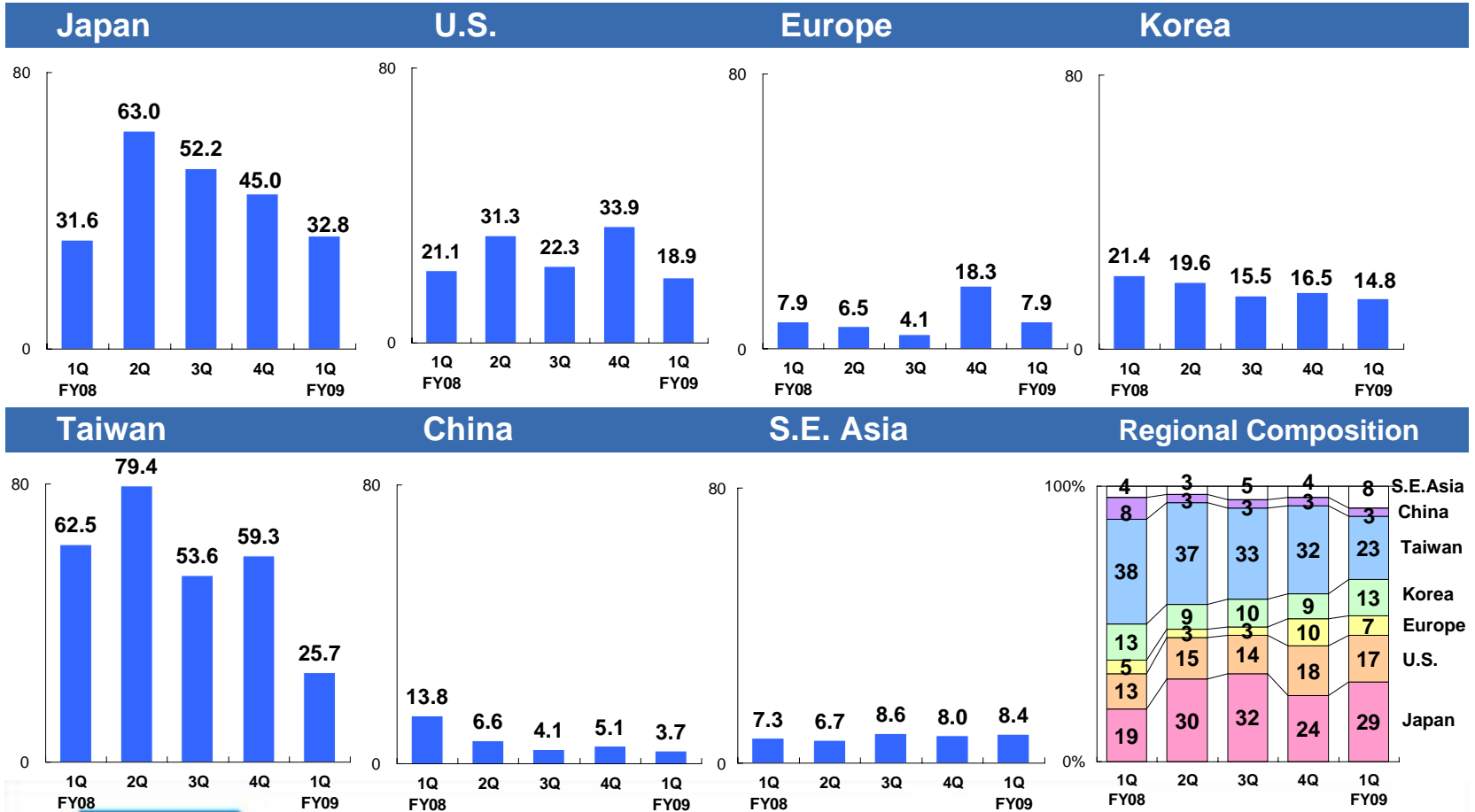
● In addition to the above 3 divisions, there is "Others" division. (1Q/FY09 sales of less than 0.1 billion yen)



1Q FY2009 Financial Summary

SPE Sales by Region

(Billions of Yen)

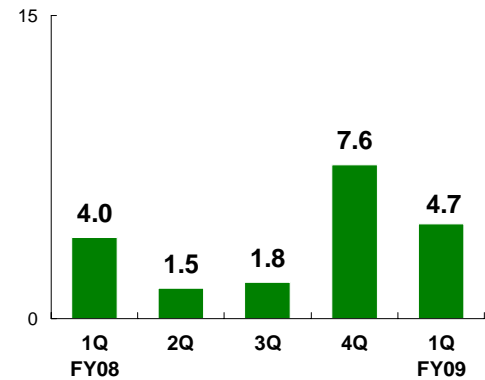
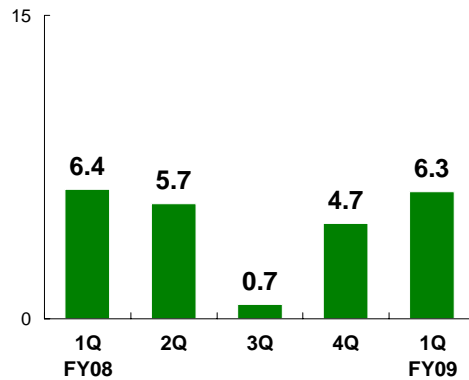
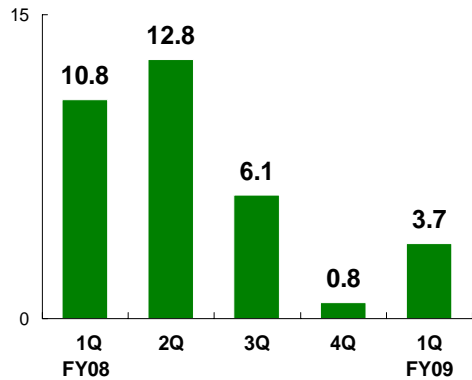


1Q FY2009 Financial Summary

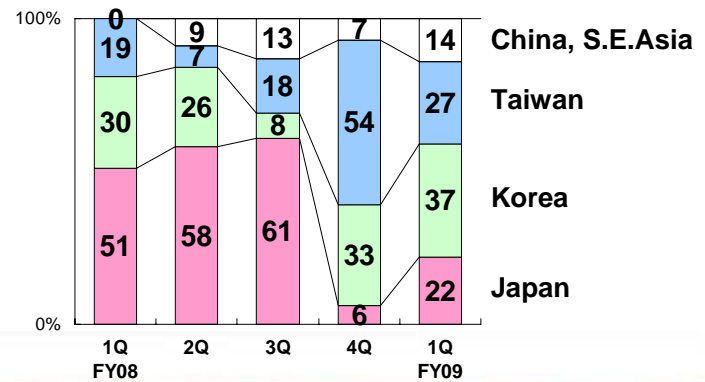
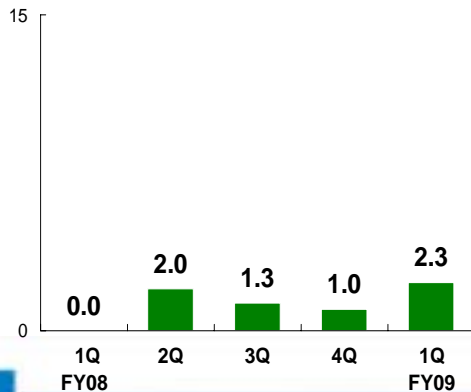
FPD Equipment Sales by Region

(Billions of Yen)

Japan Korea Taiwan

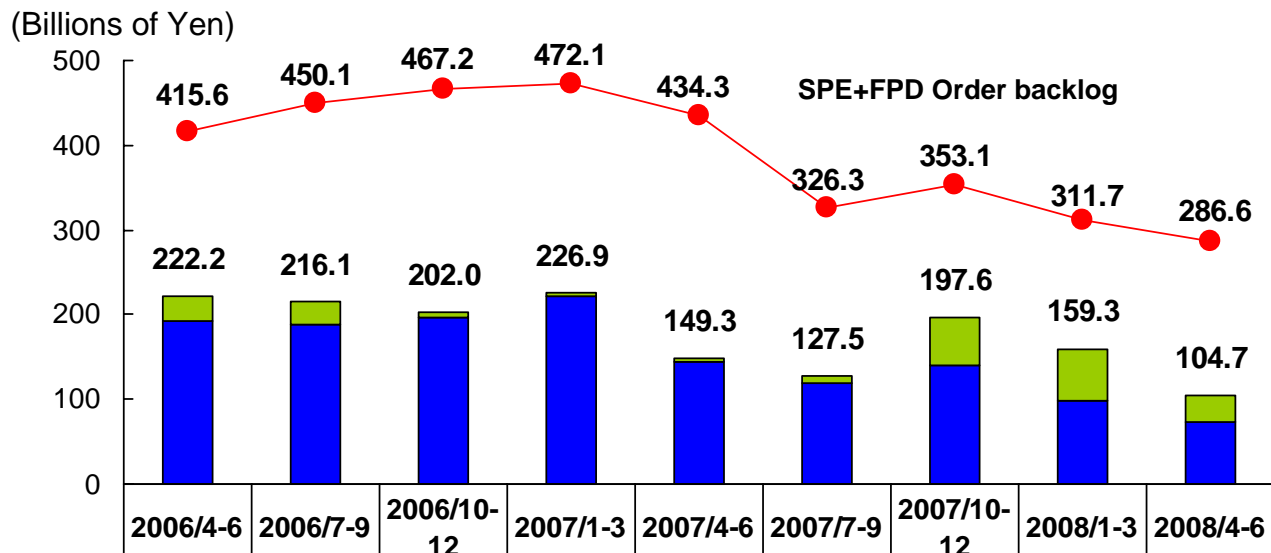


China, Southeast Asia & Other Regional Composition



1Q FY2009 Financial Summary

SPE+FPD Orders, Order Backlog



FPD Production Equipment	29.6	27.5	5.5	4.2	4.1	7.3	57.3	61.0	31.9
SPE	192.6	188.6	196.4	222.7	145.2	120.2	140.3	98.3	72.7
Order total	222.2	216.1	202.0	226.9	149.3	127.5	197.6	159.3	104.7
Order backlog	415.6	450.1	467.2	472.1	434.3	326.3	353.1	311.7	286.6

Order backlog
breakdown

FPD	99.7	103.6	83.1	65.2	47.9	33.1	80.3	127.1	141.7
SPE	315.8	346.4	384.1	406.9	386.4	293.1	272.7	184.6	144.8



